

objectivecapital

Investment Conferences



**PART OF
'HERITAGE MINING WEEK'**

WEDNESDAY, 23 MAY 2012
IRONMONGERS' HALL, CITY OF LONDON

AMERICAS' RESOURCES INVESTMENT CONGRESS

www.ObjectiveCapitalConferences.com

Americas' Resources Investment Congress

London Wednesday, 23 May 2012 | 8:30am – 5:30pm

Objective Capital's Americas' Resources Investment Congress is the leading event for bringing you together with the business and investment leaders of London's mining and financial community.

As the centre of the largest concentration of funds-under-management, financial advisors and banks in the world, London has been at the centre of global trade, finance and mining across the globe for centuries. No matter where an opportunity resides, London's professional community will be involved in some way.

Whether you are a metals, minerals or energy company seeking investors, developing your business or looking for opportunities, London is at the centre of building your future.

Each of our events is specifically designed to allow you to engage with London in the way that works best.

Each programme is structured to provide context to the opportunity you might be presenting. Generous networking opportunities allow you to interact with London's business and investment leaders throughout the day and over wine and canapés in the evening. Connecting with the delegates and opportunities that will best assist you is facilitated. Lastly, we video the event so that your presentation can be seen by those who cannot attend.

The result – serious relationships with serious professionals that can result in real investment and business opportunities.

Each of our Summits/Congresses focuses exclusively on a specific sector of the mining industry. For London's investment community, the dynamic 'non-duplication' format of presentations interspersed with guest presenters provides a compelling programme. The intensive programme features world-class speakers from global companies bringing London up-to-date with the latest developments in the sector and offering you the opportunity to network with the key decision makers in your sector.

Finally, our events are an enjoyable way to build your business in the heart of the world's financial system.

Who attends

- Fund managers
- Investment bankers
- Senior executives of resource companies
- Investor relations
- Private investors
- Venture capitalists
- Brokers
- Analysts

Attendance is free **by invitation only**. To request an invitation, please email ros@objectivecapitalconferences.com

Americas' Resources Investment Congress

London Wednesday, 23 May 2012 | 8:30am – 5:30pm



2012 Programme

8.30 *Registration & Coffee*

SESSION 1 Canada

- 10.00 Opening keynote: Canada – home of mining
- 10.30 Canada company 1
- 10.55 Canada company 2
- 11.20 *Networking Break*

SESSION 2 United States

- 11.50 Overview of US opportunities and challenges
- 12.10 US company 1
- 12.35 US company 2
- 13.00 *Networking Lunch*

SESSION 3 Central America and the Caribbean

- 14.15 Central America company
- 14.40 Caribbean company
- 15.05 *Cocktails and Networking*

SESSION 4 South America: Land of rich opportunities

- 15.35 South American company 1
- 16.00 South American company 2
- 16.25 **Closing keynote:** The future stars of mining in the Americas'

Last year's programme included...

8.30 *Registration & Coffee*

SESSION 1 The Americas Landscape

- 9.30 America and the commodity supercycle
Chris Watling – Longview Economics
- 10.00 The Regulatory challenges of putting a project into production in North America
Kyle Parker – Crowell & Moring
- 10.30 The operational challenges of successful exploration
George Osborne – saasXtra Exploration
- 10.55 *Networking Break*

SESSION 2 Exploration and Development Highlights from the Americas

MODERATOR: **Barbara Dischinger – Green Mining Company**

- 11.25 Outlook for uranium mining costs in the Americas
Ian Hiscock – CRU Strategies
- 11.55 Building North America's uranium supply
Walt Coles, Jr - Virginia Energy
- 12.20 Innovative gold exploration in Quebec
Victor Goncalves - Threegold Ressources
- 12.45 *Networking Lunch*

SESSION 3 Where Do You Make Money in the Region?

MODERATOR: **Tim Leeson – Crowell & Moring**

- 2.00 Picking the winners – balancing potential and jurisdiction risk

PANEL DISCUSSION

ANALYST: **Paul Renken – VSA Capital;**

PROSPECTOR: **Dennis Thomas – Thomas Mining;**

COMPANY: **Eric Bosshard – Black Lion Resources**

- 3.00-5.00 *Cocktails and Networking*



Chris Watling



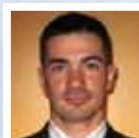
Kyle Parker



Ian Hiscock



Walt Coles, Jr



Victor Goncalves



George Osborne



Barbara Dischinger



Timothy Leeson



Paul Renken



Dennis Thomas



Eric Bosshard

Americas' Resources Investment Congress

London Wednesday, 23 May 2012 | 8:30am – 5:30pm



Ironmongers' Hall is situated in Shaftesbury Place (off Aldersgate) which is within the bounds of the City of London and adjacent to the Museum of London.

As a service to the Hall's clients, parking is provided at extremely favourable rates at the Barbican Centre which is approximately five minutes walk from the Hall.

The Hall is also conveniently situated for Barbican, St. Paul's and Moorgate Underground Stations and is serviced by the No's 4 & 56 London Transport buses.



Americas' Resources Investment Congress

23 MAY 2012 • IRONMONGERS' HALL • CITY OF LONDON

► Please send me further information on

- Presenting my company in the heart of the world's financial system at the Objective Capital Americas' Resources Investment Congress in London
- Exhibiting my company at the Objective Capital Americas' Resources Investment Congress in London
- Attending the event as a complimentary professional investor delegate

► Please register me to attend

	Early bird price before 31st Mar 2012	Price after 31st Mar 2012	# of tickets	TOTAL
Delegate	<input type="checkbox"/> £195.00 including VAT	<input type="checkbox"/> £295.00 including VAT		£

► Your details

Company Name

Address

City

State/Province

Country

ZIP/Post Code

Contact Name

Tel No

Email Address (required)

For all information on exhibition and advertising packages, please contact:

Ros Lund, Managing Director
Objective Capital Conferences on:

T: +44 (0)20 7754 5994

M: +44 7786 233536

US Toll-free: 1-888 802 7215

E: ros@objectivecapitalconferences.com

W: www.objectivecapitalconferences.com

About the organiser

Objective Capital is a dedicated corporate research firm providing institutional-quality research on under-followed small and mid cap companies.

Unlike other providers, we focus entirely on providing widely distributed research coverage of our sponsored companies. Our programme of high quality, objective corporate research allows quoted companies to ensure that there is always an informed market in their stock.

Accommodation

Delegates are responsible for organising their own travel and accommodation. Details of specially negotiated hotel deals will be posted on www.objectivecapitalconferences.com when available.

The venue

• London

Ironmongers' Hall
Shaftesbury Place Barbican
London EC2Y 8AA