

objectivecapital
Global Mining
Investment Conferences

GLOBAL MINING INVESTMENT CONFERENCES & EXHIBITION SHANGHAI

Tuesday-Wednesday, 26-27 May 2010

Shanghai International Convention Center



Global Mining Investment Conference

Tuesday-Wednesday, 26-27 May 2010 | 8:30am – 9:00pm

Objective Capital's Shanghai Global Mining Investment Conference brings together an exclusive selection of current and future commodities producers in the heart of the financial centre of the world's next superpower.

Our Global Mining series of investment conferences concentrate on the metals, minerals and energy sectors: high value, capital-intensive businesses which require large scale funding. Both sides of the equation are looking for new opportunities for funding and quality deals. Whether you are a metals, minerals or energy company, the Objective Capital Global Mining Investment Conferences are an opportunity you should not miss.

These engaging conferences are also a must attend for anyone with a serious interest in investing in the sector – whether they be family offices, fund managers, investment bankers, venture capitalists or high net worth individuals.

The event's dynamic 'non-duplication' format of presentations interspersed with guest speakers focuses predominantly on the global marketplace. The full two-day programme is provided by world-class speakers from global companies to bring you up-to-date with the latest developments in precious and base metals, diamonds, mineable energy products and bulk commodities. ***Who better to discuss the global outlook for commodities than the very companies exploring and extracting them!***

The Objective Capital Global Mining Conferences are split throughout the day with generous allowance for all important networking opportunities. The exhibition areas also house several booths and provide for further networking and business opportunities.

Who should attend?

- Fund managers
- Investment bankers
- Senior executives of resource companies
- Investor relations
- Private investors
- Venture capitalists
- Brokers
- Analysts

For attendance details please email
gabriel@objectivecapital.com

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CONFERENCE PROGRAMME

Tuesday, 26 May

COMMODITIES TODAY

- 08:30 - 09:30 Registration & Coffee
- 09.30-09.55 **Opening keynote: China's role in the new financial era and its implications for the broader mining industry**
- Session 1** Company Outlook: Mining Companies focus on the precious metals sectors. What are the best investment opportunities?
- 09.55-10.20 Gold
- 10.20-10.45 Silver
- 10.45-11.10 Platinum Group Metals
- 11.10-11.45 Coffee & networking
- Session 2** The mining boom: Expert speakers analyse mining finance in the current market place
- 11.45-12.10 Raising finance in today's marketplace
- 12.10-12.35 Mining Finance through the Cycle in Frontier Countries
- 12.35-13.00 A fund manager's view – what criteria must miners now meet to be attractive for investment
- 13.00-14.15 Networking lunch
- Session 3** Specialty metals: companies present on how these metals have performed in the commodity super cycle
- 14.15-14.40 Tungsten
- 14.40-15.05 Molybdenum
- 15.05-15.30 Cobalt
- 15.30-16.20 Coffee & networking
- Session 4** Base metals: Focus on present and future developments
- 16.20-16.45 **Keynote: Base Metals Overview. Where next?**
- 16.45-17.10 Nickel
- 17.10-17.35 Copper
- 17.35-18.00 **Closing Keynote: Focus on Diamonds**
- 18.00-20.00 Cocktail reception and networking

Wednesday, 27 May

INTERNATIONAL FOCUS

- 8.30-09.30 Registration & Coffee
- 09.30-09.55 **Keynote: Listing in Shanghai**
- Session 5** Metals and Minerals Potential in South East and Central Asia
- 09.55-10.20 South East Asia
- 10.20-10.45 Central Asia
- 10.45-11.20 Coffee & networking
- Session 6** African Focus: Keynote speakers look at some of the most highly prospective countries in:
- 11.20-11.45 South Africa
- 11.45-12.10 Central Africa
- 12.10-12.35 North Africa
- 12.35-13.00 **Keynote: Focus on Uranium**
- 13.00-14.20 Networking lunch
- Session 7** Worldwide Mining Hotspots: Our expert panel of company executives discuss their experiences in the hottest mining provinces in the world
- 14.20-14.45 North America
- 14.45-15.10 South America
- 15.10-15.35 Turkey
- 15.35-16.00 **Closing keynote: Mining Investments Opportunities in China**
- 16.00-18.00 Closing drinks and networking

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For all information on exhibition and advertising packages, please contact **Gabriel Didham**, Managing Director:

T: +44 (0)207 073 2693

M: +44 (0)79 81195392

E: gabriel@objectivecapitalconferences.com

or our Programme Director, **Ros Lund** on:

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F: +44 (0)203 137 0076

US Toll-free: 1-888 802 7215

E: ros@objectivecapitalconferences.com

W: www.objectivecapitalconferences.com

Exhibit at the conference to achieve maximum visibility and attention among your prospective clients and future partners.

The exhibition is situated on the ground floor. Exhibition opening hours:

Tuesday, 26 May: 09.00-18.00 and Wednesday, 27 May: 09.00-17.00



Shanghai International Convention Center

2727, Riverside Avenue, Pudong
Shanghai (200120)

T: (86-21) 50370000

F: (86-21) 50370999

E: hotel@shicc.net

Directions

40min drive from Pudong International Airport, and 25min drive from Hongqiao International Airport

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Conference Information

Accommodation

Delegates are responsible for organising their own travel and accommodation. Details of specially negotiated hotel deals will be posted on www.objectivecapitalconferences.com when available.

The venue

Shanghai International Convention Center is a 40-minute drive from Pudong International Airport, and 25-minute drive from Hongqiao Airport.

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2727, Riverside Avenue, Pudong
Shanghai (200120)

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Conference fees

The conference fee includes attendance at the conference and exhibition, conference proceedings on CD, conference and exhibition handbook, conference briefcase, lunches, welcome and farewell receptions.

Registration fee discounts

Objective Capital offers a 10% discount for third and subsequent delegates from the same company.

Cancellations

Cancellations will be accepted and delegates may receive an 80% refund of fees paid up to 1 February 2010. No refunds will be made for cancellations after this date. Substitutions from the same company can be made at no cost up to 1 February 2010.

About the organiser

Objective Capital is a dedicated corporate research firm providing institutional-quality research on under-followed small and mid cap companies.

Unlike other providers, we focus entirely on providing widely distributed research coverage of our sponsored companies. Our programme of high quality, objective corporate research allows quoted companies to ensure that there is always an informed market in their stock.

Request more information

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Please send me further information on

- Presenting my company in the heart of the world's financial system at the Objective Capital Global Mining Investment Conference in Shanghai
- Exhibiting my company at the Objective Capital Global Mining Investment Conference in Shanghai
- Attending the event as an invited guest

Company Name

Address City

State/Province

Country ZIP/Post Code

Contact Name Telephone Number

Email Address (required)

Signed by

On behalf of

Date