

objectivecapital

Investment Conferences

PRECIOUS METALS, DIAMONDS & GEMSTONES INVESTMENT SUMMIT

Wednesday, 6 April 2011
Ironmongers' Hall, City of London
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WELCOME COMMENT



Dear Delegate

Welcome to the 2011 Objective Capital Precious Metals, Diamonds and Gemstones Investment Summit.

Our event comes at a time when the market has recovered quickly from the turmoil created following the Japanese earthquake and tsunami, positive signals from the US are restoring confidence and the FTSE has moved back to the 6,000 mark.

In spite of this optimism though, the recovery seems to be going in fits and starts. With political and social unrest prevalent across North and West Africa, and even here in London, are precious metals still the safest place to invest or is there a price correction in prospect?

Are fund managers and investors bored of hearing gold stories, as some commentators are suggesting?

Has the investment risk increased unacceptably as lower grade projects become viable at the current high gold prices?

These are just a few of the questions informing our event today.

Platinum has always had appeal with its exclusive, luxury status and industrial applications. Prices have fluctuated with demand and supply is being bolstered by increasing recycling. What is the realistic mid-term price for platinum? Can the demand from China keep prices high?

Our afternoon focuses on the gem and diamond markets - areas fraught with ethical issues. There have been high profile court cases investigating the stones' links to dictators, super-models and the funding of war. Ever increasing demand from China and India (who according to recent surveys account for 38% of the world's population) have caused prices to rise and focused attention on the tension between ethical issues and demand.

The question in the industry is whether the processes of verification can ever completely manage to ensure supplies are "clean"?

In a month where an oval sapphire is centre of the world's stage in (what must be) one the most photographed rings in the world, are coloured gems having a renaissance and are their prices set to continue to rise?

We look forward to hearing what our speakers have to say on all these subjects.

Thank you for joining us and we hope that you have an interesting and worthwhile time exploring all these issues with us today.

Ros Lund

Managing Director

Objective Capital Conferences

BANQUETING HALL

08:30 *Registration & Coffee*

Session 1 Gold

Moderator: **Emma Nicholson**, [Intrepid Financial](#)

9:30 **Investing in gold equities**

Tim Weir, [Wessex Asset Management](#)

10:00 **Global gold overview**

Greg Kay, [Intierra Resource Intelligence](#)

10:25 **Precious metals mining in Canada**

Brian Parrot, [Canadian High Commission in London](#)

10:50 *Coffee & Networking*

Moderator: **Miranda Werstiuk**, [IBK Capital Corp](#)

11:20 **Exploring Quebec for gold**

Brad Kitchen, [Eagle Hill Exploration](#)

11:45 **Re-opening a famous Montana gold mine**

Murray Nye, [RX Exploration](#)

Session 2 Platinum

12:10 **The platinum jewellery market in China**

Rupen Raithatha, [Johnson Matthey](#)

12:35 *Networking Lunch*

Session 3 Diamonds & Gems

Moderator: George Osborne - [SaaSXtra](#)

1:45 **New demand and open markets in diamonds**

Andrew Bone, [De Beers](#)

2:10 **Coloured gems outlook**

David Hargreaves, [Fairtrade Gems](#)

2:35 **Update on the Kimberley Process**

Elly Harrowell, [Global Witness](#)

3:00-6:00 *Cocktails & Networking*



Emma Nicholson



Tim Weir



Greg Kay



Brian Parrott



Miranda Werstiuk



Brad Kitchen



Murray Nye



Rupen Raithatha



George Osborne



Andy Bone



David Hargreaves



Elly Harrowell

2011 PRECIOUS GEMSTONES

GOLD • SILVER • PLATINUM

PRESENTERS

- Session 1
- Session 2
- Session 3

➤ BANQUETING HALL

SESSION 1 GOLD 9.30 – 12.10



Emma Nicholson,
Director Corp Dev
Intrepid Financial

Moderator

Emma Nicholson is a consultant to Intrepid Financial and is responsible for expanding their Corporate Development activity. Emma has worked for major PR companies including JCPR Edelman and Ketchum where she created strategies for a wide variety of blue-chip clients such as Shell, Mars and Starbucks. Emma's career includes MM&K where she worked on the CEX Partnerships; a fund established for MBOs in the manufacturing sector. Emma is a graduate of City University Business School and holds a BSc in Management and Systems Science.



Tim Weir
CEO
Wessex Asset
Management

Investing in gold equities

Tim Weir is CEO and Investment Director of Wessex Asset Management, a UK-based equity long-short hedge fund manager. Wessex launched an Asia Pacific fund in 2000, a global natural resources fund in 2004 and a gold fund in 2007. Prior to co-founding Wessex Tim was head of equity investment at Swiss Bank Corporation institutional fund management in London, where he managed SBC's award-winning GoldPortfolio, Director of European Equities at NatWest Investment Management, and a director of Geoffrey Morley and Partners. He has a 1st class Honours degree in Philosophy, Politics and Economics from The Queen's College, Oxford.



Greg Kay
Commercial Director, Intierra

Global gold review

Greg Kay is the Commercial Director for Intierra. Intierra provides the world's most trusted, complete and up-to-date global mineral resources database. Greg began working for Intierra in 2009 after previously working for 8 years in funds management for several major Australian banks. Prior to that Greg worked in Military Intelligence for the Australian Defense Force. Greg has a Post Graduate degree in Communication and Information Systems through the University of New South Wales, and has a MBA from Curtin University of Technology.



Brian Parrott
Minister-Counsellor
The Commercial and Economic Department,
at the Canadian High Commission in London

Precious metals mining in Canada

Brian Parrott is currently Minister-Counsellor and Senior Trade Commissioner at the Canadian High Commission in London and responsible for promoting Canada's commercial interests in the UK. Brian has extensive experience in international commerce, policy analysis related to economic development, trade promotion and investment attraction activities. Prior to coming to London he worked in Ottawa supporting Canada's investment objectives. Brian has served in Seattle, Washington and Tokyo as Senior Trade Commissioner and Counsellor Commercial. Brian has also worked in the private sector on energy development projects both in Canada and internationally.

METALS, DIAMONDS & INVESTMENT SUMMIT

GROUP METALS • DIAMONDS AND GEMSTONES

SESSION 2 Platinum 12.10 – 1.45



Rupen Raitatha
*Investment &
Economic Analyst,*
Johnson Matthey

The platinum jewellery market in China

For the past three years Rupen has worked as a PGM (platinum group metals) analyst for Johnson Matthey, a precious metals refiner and fabricator. During this time he has followed developments in the 'investment' sector, an area of demand that has become particularly challenging, as well as increasingly important, with the advent of physically-backed ETFs in recent years. More recently, he has added the Chinese platinum jewellery market to his areas of responsibility. Rupen contributes to Johnson Matthey's respected biannual industry review, the Platinum Book, and is also responsible for long-term demand-side forecasting.

Rupen holds a Bachelor of Arts (Hons) degree in Economics and Government from the University of Manchester, as well as a Master of Arts degree in International Relations from the University of Warwick.

SESSION 3 DIAMONDS & GEMS 1.45 – 6.00



George Osborne
CEO
SaaSExtra

Moderator

George Osborne is Managing Director of SaaSExtra Exploration Services bringing unique tools, training, support and interim management to the exploration and mining sector. A qualified accountant with Robson Rhodes, now part of Grant Thornton, George spent many formative years in audit and information systems. As a consultant with CapGemini and Robson Rhodes he has extensive experience in areas as diverse as derivatives trading in the City of London, through to the third sector in the UK, and more recently as a finance director he adds the mineral exploration and mining sector to his wide experience. George is a firm believer that more intelligent use of better technology is the way successful organisations will differentiate themselves in the future.



“All of us thoroughly enjoyed the event. We all thought it was exceptionally well organized, with a tremendous line-up of speakers, presentations and networking opportunities. What an exceptional turnout.”

SESSION 3 DIAMONDS & GEMS 1.45 – 6.00



Andrew Bone
*Director-
International
Relations, De Beers*

New demand and open markets in diamonds

Andrew Bone is Director of International Relations at De Beers. He started with De Beers as a diamond valuer and subsequently worked in various other departments within the company's Rough Diamond Division, including overseas secondments in South Africa and Belgium. Later, he became an overseas buyer, managing buying offices, mainly in the Democratic Republic of the Congo. Following a year in the Sales Department, he joined Marketing Liaison and Corporate Communications where contributed to the establishment of the Kimberley Process Certification Scheme. He went on to develop the concept of the Diamond Development Initiative with the NGOs Partnership Africa Canada and Global Witness. Andy is also a director of the World Diamond Council and the Diamond Development Initiative, and is a visiting lecturer at the University of Westminster's Business School.



David Hargreaves,
*CEO
Fairtrade Gems*

Coloured gems outlook

David Hargreaves is CEO of his family company Fair Trade Gemstones Ltd, which specialises in the ethical sourcing and marketing of gemstones worldwide. David has over forty years of senior experience in the mining industry. After qualifying in coal mining he worked in the iron ore mines in Canada before diversifying into other bulk minerals including bauxite. He was Head of Research for stockbrokers James Capel in London and voted Mining Analyst of the year on three successive occasions. Since

forming his own metals broking and research company in 1977, he has successfully promoted and been a director of several public companies. He currently writes "The Week in Mining", an incisive review of world mining events, for stockbrokers X Cap. He is a Chartered Mining Engineer, Fellow of the Geological Society and the Institute of Mining, Minerals and Materials, and a Member of the Royal Institution. He is a representative to the House of Commons Select Committee on Strategically Important Metals.



Elly Harrowell,
*Campaigner
Global Witness*

Update on the Kimberley process

Elly Harrowell is a campaigner with Global Witness who works with the Kimberley Process to ensure the ethical sourcing of diamonds. Global Witness was the first organisation that sought to break the links between the exploitation of natural resources and conflict and corruption. Over the years their investigations and powerful lobbying skills have been a catalyst for most of the major international mechanisms and initiatives that have been established to address these issues including the Kimberley Process and the Extractive Industries Transparency Initiative (EITI).

HERE'S WHAT OUR DELEGATES ARE SAYING ABOUT OUR PREVIOUS EVENTS:

"Thank you for organising such an excellent conference, it was good to catch up with friends old and to make some new ones."

– Richard Poulden, Sirius Minerals

"A quick note to thank you very much for including me in your investment summit yesterday. It was very well organized and I thought the staff were particularly helpful.

Quite apart from seeing three old friends from many years ago, and enjoying being in the Ironmongers' Hall again after many years, I found the presentations fascinating. I shall be looking more closely at four or five of the companies with a view to making an investment.

Altogether a very happy and rewarding day."

– Andrew Clive, Metra Martech

"I wanted to thank you for the fantastic job you did hosting the two conferences. They were very well organised and it was one of the best I have ever attended. You also made sure the speakers felt well looked after, both in Manchester and London. I am certainly looking forward to your next one. I am now a big fan."

– James Cross, Adroit Resources

"Congratulations on an excellent conference."

– Sam Leese, Sibelco

"Thanks for organising such a good session."

– Mark Bertolini, Metalysis

"I would like to thank you for inviting me to present last week as it was a well organised and well attended event."

– David Hutchins, Grafton Resources

NOTES

ABOUT US

Objective was founded on the belief that the key for companies accessing long term capital and support on reasonable terms is to build a “strategic relationship” with the markets. A relationship that will support the company now and as it develops; through success and difficulty.

Core to this is an open and transparent relationship with investors; anchored on a widely understood investment case; and monitored by ongoing independent coverage.

Our research is one of the tools that can support this strategic relationship and has enabled us to build connections with the broad diaspora that is London and Europe’s financial community.

Objective’s conferences and forums are a key vehicle for our clients

and other companies to engage with our investor readers and the wider investment population.

Our events are designed to provide an engaging and dynamic mix of guest speakers, leading companies and to accommodate a generous allowance for all important networking opportunities.

Objective’s events bring together registered delegates from the broking, investing and financial community of London with senior mining executives from across the globe and an exclusive selection of current and future producers in the heart of the world’s financial community.

Our live events are working events where you can expect to meet useful contacts and do business.

Request more information

Objective Capital Global Mining Investment Conferences & Summits

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► Please send me further information on

- ☐ Presenting my company at the Objective Capital Global Mining Investment Conference and Summit series
- ☐ Exhibiting my company at the Objective Capital Global Mining Investment Conferences and Summits
- ☐ Attending the events as an invited guest:

CONFERENCES

- ☐ London Global Mining
27-28 Sep 2011

CONGRESSES

- ☐ Africa Resources
14 Jun 2011
- ☐ Americas Resources
14 Feb 2012

SUMMITS

- ☐ Industrial Metals, Minerals & Mineable Energy
3 Nov 2011
- ☐ Rare Earths, Speciality & Strategic Metals
15 Mar 2012
- ☐ Base and Ferrous Metals
17 May 2012
- ☐ Precious Metals, Diamonds
& Gemstones 14 Apr 2012

► Your details

Company Name

Address

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Country

ZIP/Post Code

Contact Name

Tel No

Email Address (required)