



RARE EARTHS, SPECIALITY & STRATEGIC METALS INVESTMENT SUMMIT

March 2014 • City of London

Organisations who have previously participated



Media Partners



WELCOME COMMENT



Dear Delegate

Thank you for joining us today at our third annual Rare Earth, Specialty and Strategic Metals Investment Summit.

Governments around the globe are becoming increasingly anxious to ensure supply to meet the ever increasing need for 'strategic metals'.

With China dominating production and demand and on occasions blocking supply, the US, Japan, European and even the UK governments have generated policies on how to source the metals essential for military applications, modern technology and electric vehicles.

Focusing on tungsten, titanium, niobium, vanadium and fire-retardant antimony, on the first day. We will also hear from one of the world's largest lithium producers about advances in lithium recycling technology and consider whether the increasing number of new explorers will lead to an over-supply of this 'electric metal'.

If you're looking to invest in rare earth equities then you will be interested to listen to seven companies at different stages of development with differing ratios of heavy/ light rare earths speaking about their assets around the world. It is also an opportunity to hear from companies who are focused on processing technology metals.

The presentations by mining companies will be put in context by economists and experts to help you understand the investment potential offered by these topical commodities.

I invite you to find out more about this exciting group of metals as you listen to and interact with our presenters over the next two days. Enjoy.

Ros Lund

Managing Director

Objective Capital Conferences

ABOUT US

Objective was founded on the belief that the key for companies accessing long term capital and support on reasonable terms is to build a "strategic relationship" with the markets. A relationship that will support the company now and as it develops; through success and difficulty.

Core to this is an open and transparent relationship with investors; anchored on a widely understood investment case; and monitored by ongoing independent coverage.

Our research is one of the tools that can support this strategic relationship and has enabled us to build connections with the broad diaspora that is London and Europe's financial community.

Objective's conferences and forums are a key vehicle for our clients

and other companies to engage with our investor readers and the wider investment population.

Our events are designed to provide an engaging and dynamic mix of guest speakers, leading companies and to accommodate a generous allowance for all important networking opportunities.

Objective's events bring together registered delegates from the broking, investing and financial community of London with senior mining executives from across the globe and an exclusive selection of current and future producers in the heart of the world's financial community.

Our live events are working events where you can expect to meet useful contacts and do business.

PREVIOUS PROGRAMME



Chris Watling



David Hargreaves



Catherine Feore



Richard Thompson



Nick Smith



Mark Strizek



John Menzies



Thomas Krause



Gerry Clarke



Luis Saenz



Richard Wolanski



Peter Dickie



Adrian Chapman



Nick Parry



Bill de Lucy



Robert Mackay



Mark Hawkes



John Mair



Carl Richardson



Caroline Wilson



Gary Billingsley



Rex Kontor



Don Burton



Richard Beazley

DAY 1: STRATEGIC METALS TUESDAY

9:30 *Registration & Coffee*

Critical metals race

Session 1 The context in which we operate

- 10:00 The macro-economic implications of the strategic metal supply
Chris Watling, **Longview Economics**
- 10:30 Antimony: 'Highest Risk' Element
Catherine Feore, **Adroit Resources**
- 10:55 *Networking break*

Better investment than gold?

Session 2 Tungsten

- Moderator: Richard Thompson, **Objective Capital Research**
- 11:25 Expanding resources in South Korea
Nick Smith, **Woulfe Mining**
- 11:50 Developing a top ten unexploited tungsten deposit
Mark Strizek, **Vital Metals**
- 12:15 *Networking lunch*

The electric revolution gathers pace

Session 3 Lithium

- Moderator: John Menzies, **Cmi Capital**
- 13:30 Trends in lithium including LithoRec
Thomas Krause, **Chemetal Lithium**
- 14:00 South American lithium
Luis Saenz, **Li3 Energy**
- 14:25 Lithium supply: how much can the market digest?
Gerry Clarke, **International Lithium Alliance**
- 14:50 *Networking break*

Supplying the steel boom

Session 4 Strong, light and green!

- Moderator: Mark Hawkes, **Stragenda**
- 15:20 Developing titanium/vanadium resource in Australia
Richard Wolanski, **Speewah Metals**
- 15:45 Providing future US niobium/ rare earth supplies
Peter Dickie, **Quantum Rare Earth Developments**
- 16:10 Critical metals in strategic energy technology
Adrian Chapman, **Oakdene Hollins**
- 16:40-19:00 *Closing drinks & networking*

DAY 2: RARE EARTHS WEDNESDAY

9:30 *Registration & Coffee*

Beating the Chinese at their own game

Session 5 Meeting high demand for rare earths

- Moderator: Nick Parry, **Hermitage Consulting**
- 10:00 Rare earth demand drivers
Bill de Lucy, **Denver International**
- 10:30 Soviet expertise, Canadian security
Robert Mackay, **Stans Energy**
- 10:55 *Networking break*

The new scramble for Africa

Session 6 Elephant hunting in Africa

- Moderator: Rex Kontor, **Weston Capital**
- 11:25 Tanzania: Ngualla rare earths, niobium/tantalum
Richard Beazley, **Peak Resources**
- 11:50 Lofdal heavy rare earths
Don Burton, **Namibia Rare Earths**
- 12:15 Integrated approach & South Africa opportunity
Gary Billingsley, **Great Western Minerals Group**
- 12:40 *Networking lunch*

The supply story

Session 7 Developing global supplies

- Moderator: Carl Richardson, **Terravision Radares SL**
- 13:55 Zeus: home of the heavies
Caroline Wilson, **Matamec**
- 14:20 World class production centre in Greenland
John Mair, **Greenland Minerals & Energy**
- 14:50 The strategic metals world
David Hargreaves, **Fair Trade Gemstones**
- 15:20-18:00 *Closing drinks & networking*



CRITICAL METALS RACE

SESSION 1 THE CONTEXT IN WHICH WE OPERATE



Chris Watling
CEO, Longview
Economics

The macro-economic implications of the strategic metal supply

Chris Watling, founder and CEO of Longview Economics is also Economic Advisor to Liquid Capital Securities. Chris regularly writes for the financial press and his monthly podcast is watched in over 40 countries worldwide.



Catherine Feore
Director & Vice
President Marketing,
Adroit Resources

Antimony: 'Highest Risk' Element

Catherine has worked in European Affairs for over 15 years, representing a wide range of organisations. She has direct experience of working in the European Parliament and European Commission. Catherine was Head of Office for Greater Manchester for nine years. Catherine left Greater Manchester to establish Orpheus Public Affairs, in 2010.

BETTER INVESTMENT THAN GOLD?

SESSION 2 TUNGSTEN



Richard Thompson,
Objective Capital
Research

Moderator

Richard Thompson is a graduate mining engineer (Camborne) and has worked for over 40 years in the mining industry. His expertise covers mining techniques, the application of mining equipment, mine project evaluation, mining investment promotion and project management.



Nick Smith
Investor Relations,
Woulfe Mining

Expanding resources in South Korea

Nick Smith has 15 years' experience in the mining and media industries. Prior to this he spent 15 years working in technology consultancy with IBM, Accenture and BP Communicate.



Mark Strizek
CEO, Vital Metals

Developing a top ten unexploited tungsten deposit

Mark Strizek is a qualified geologist with over 15 years experience in the mining industry. He is a Member of the Australasian Institute of Mining and Metallurgy. He holds a Postgraduate Certificate in Geostatistics from Edith Cowan University and a Bachelor of Science from Macquarie University. Mark's career began in the Yilgarn with Gold miner, Sons of Gwalia where he worked in both open pit operations and resource development. His experience in gold was furthered through time at Kalgoorlie Consolidated Gold Mines in both grade control and resource development. He diversified his experience with Ross Mining at their Timbarra Gold Mine in NSW and moved into a management role as Senior Mine Geologist with Areva at the White Foil Open Cut and the Frog's Legs underground resource.



“All of us thoroughly enjoyed the event. We all thought it was exceptionally well organised, with a tremendous line-up of speakers, presentations and networking opportunities. What an exceptional turnout.”

THE ELECTRIC REVOLUTION GATHERS PACE

SESSION 3 LITHIUM



John Menzies,
Cmi Capital

Moderator

John Menzies has more than 25 years' experience in the resource sector. John currently serves as the Chairman of CMI Capital Limited. Prior to this John was Chief Executive Officer of Euromax and Steppe Gold Resources. John commenced his career as a geologist, in Houston Oil & Minerals and Amax Iron Ore Corporation. He also served as Vice President of Exploration for Carbine Gold. As a consultant John focused on the

financial aspects of the natural resources sectors and has been involved in the successful development of mining and energy projects internationally. He has held several non-executive Directorships including Atlantic Coal. John is also the Chairman of the SE Europe Geoscience Foundation, a not-for-profit geoscience education foundation. He is a Member of professional societies in Australia, North America and Europe. Mr. Menzies holds a BSc.(Hons) in geology.



Thomas Krause
Global Comms,
Chemetall

Trends in lithium including LithoRec

Thomas Krause joined Chemetall Lithium Division in January 2007 and is responsible for Global Marketing Communication. An increasingly important part of his activities are public relations and communication for lithium supply, related to the topic of lithium ion batteries to power electric mobility. Before he joined Chemetall Thomas worked as marketing and communications manager for Herbets GmbH, Wuppertal (automotive and industrial coatings), Erbslöh GmbH, Velbert (aluminium industry); Bankakademie e.V., Frankfurt am Main (business school) and was self employed as a marketing consultant.

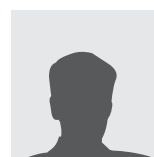


Gerry Clarke
Int'l Lithium Alliance

Lithium supply: how much can the market digest?

Dr Gerry Clarke, is a Mine Geologist and Applied Mineralogist and former lecturer in Applied Mineralogy at the University of Plymouth, UK. He is a former Editor for the Industrial Minerals, and an Executive Director of Metal Bulletin. Gerry has written extensively across the spectrum of industrial minerals, and organised and

chaired many conferences on behalf of Industrial Minerals Magazine and made numerous presentations to others' events over the years. Gerry is also the compiler and publisher of the Magnesia Availability Wall Map and, in partnership with P W Harben, Inc., the creator of the Magnesia Availability Wall Map.



Luis Saenz
CEO, Li3 Energy

South American lithium

Luis Saenz has been CEO of Li3 since October 2009 and has over 18 years of experience in the mining industry. Luis was formerly employed at Standard Bank's investment banking unit, Standard Americas in New York and Peru where he headed Standard's mining and metals team in the Americas. Previously Luis worked for Pechiney World Trade in the base metals trading area before joining Merrill Lynch as Vice-President for Commodities in Latin America. He is also CEO and President and a Director of Loreto Resources Corporation and serves on the Board of Directors of Coronet Metals. Luis graduated from Franklin and Marshall College in 1991 with a Bachelor of Arts degree in economics and international affairs.

SUPPLYING THE STEEL BOOM

SESSION 4 STRONG, LIGHT AND GREEN!



Mark Hawkes
Founder, Stragenda

Moderator

Mark Hawkes was an investment analyst for almost two decades and best known as the former Head of Media Research at Charterhouse Securities, where he was also a Director and Deputy Head of Research. Unusually amongst City analysts, over the years he covered a number of different sectors, placing in the top ten in Extel/Reuters industry rankings in every

sector he followed. More recently, Mark has been an active angel investor with interests in several early stage ventures and, as such, has a broad range of experience in dealing with companies from start-ups to FTSE 100 constituents. Mark now runs his own business advisory company, Stragenda.



Richard Wolanski
Director, Speewah
Metals

Developing titanium/vanadium resource in Australia

Richard Wolanski has extensive professional experience in both Australian and international finance industries. He has provided corporate, strategic and financial advisory assistance to public companies in Australia, Singapore and the United Kingdom. Richard is a Chartered Accountant and his qualifications include a Bachelor of Commerce from the University of Western Australia.



Peter Dickie
CEO, Quantum
Rare Earth
Developments

Providing future US niobium/ rare earth supplies

Peter Dickie is the CEO of Quantum Rare Earth Developments. Peter has over 20 years of business experience with both public and private companies holding numerous senior management positions. His background includes 4 years in the Securities industry with Jones, Gable & Co. Peter has served on the board of a number public companies, including Lateegra

Gold Corp. where he made an instrumental contribution to Lateegra being taken over. Peter is a graduate of both the University of British Columbia, and the University of Victoria (B.C.).



Adrian Chapman
Consultant,
Oakdene Hollins

Critical metals in strategic energy technology

Adrian Chapman is a consultant at Oakdene Hollins, a company specialising in environmental research and consultancy. Since joining Oakdene Hollins, Adrian has worked in several key areas of sustainable innovation including materials and metals security, sustainable technology development, remanufacturing and lifecycle assessments, both for public and private clients. He has led several projects in the materials security field, including a study on recycling and recovery of critical materials for the EU LIFE+ project and an expert review of studies addressing issues on critical metals and minerals. He has also worked on a related project on rare earth elements for the UK Department for Transport and on an ongoing project on by-product metals for International Lead and Zinc, Copper and Nickel Study Groups. Adrian was a co-author of the recently released EU study assessing bottleneck materials for the large scale implementation of sustainable energy technologies.

Adrian holds an MSc and a PhD in Chemistry from the University of Nottingham.

➤ BEATING THE CHINESE AT THEIR OWN GAME

SESSION 5 MEETING HIGH DEMAND FOR RARE EARTHS



Nick Parry
Hermitage Consulting

Moderator

Nick trained as an auditor before embarking on a career in Executive Search. His audit work focused on metal & engineering along with technology/material science based companies. Nick has worked across a broad range of industries mainly focused in the mining and metals sector and materials value chain. In Executive Search Nick is also working closely with emerging companies involved in Clean-tech and Disruptive technologies. In addition to running his firm Hermitage Consulting, Nick is also a Special Advisor to a technology fund (GDI) that invests in early stage material science based technologies.



Bill de Lucy
Denver International

Rare earth demand drivers

Bill de Lucy has supported institutional investors and independent intermediaries worldwide for a number of leading international fund managers including Gartmore, Target and Investec. He has covered all major global markets, but in recent years has concentrated on distribution in the Far East and Middle East on behalf of carefully selected alternative investment managers.

Bill started his career on the London Stock Exchange before moving into fund management sales. He served as International Sales Director for two major international fund management companies, dramatically increasing funds under management and building relationships with Offshore Life Offices. He is now a successful independent Sales Consultant for alternative investment fund managers and investment strategists.



Robert Mackay
CEO, Stans Energy

Soviet expertise, Canadian security

Robert MacKay has worked extensively in the mining and investment industry. He has experience of various facets of mineral exploration including diamond drilling, geophysics, geological mapping & prospecting and in mining, mine planning, surveying, grade control, industrial engineering, open pit and underground production. He has also previously served as Vice

President of two national brokerage firms over his career in the investment business. Robert is a graduate of the Haileybury School of Mines and has a mining engineering degree from The South Dakota School of Mines Technology.

➤ THE NEW SCRAMBLE FOR AFRICA

SESSION 6 ELEPHANT HUNTING IN AFRICA



Rex Kontor,
Weston Capital

Moderator

Rex Kontor is an Executive director of Weston Capital Management, a UK based Private Equity and Venture Capital Consultancy. Weston Capital also has an office in Ghana where deal-sourcing for investment projects from the West Africa region is coordinated. Rex is project managing the establishment of a Ghana-focused microfinance Investment fund for Weston

Capital. Prior to joining Weston Capital, Rex was Compliance and Productivity Manager for Tesco UK where he project managed cost saving initiatives for the company.



Richard Beazley
Managing Director,
Peak Resources

Tanzania: Ngualla rare earths, niobium/tantalum

Richard Beazley is the managing director of Peak Resources. Richard's career has included developing mining operations in the ocean at Cockatoo Island, to open cut in one of the wettest mines in the world. Richard managed operations for Consolidated Minerals, St Barbara Limited, Aditya Birla, Henry Walker Eltin

Contracting, Sons of Gwalia and Gunpowder Limited. Richard holds a BE in Mining from the University of New South Wales and an MBA in Technology Management from Deakin University.



Don Burton
President, Namibia
Rare Earths

Lofdal heavy rare earths

Don Burton is a professional geologist and co-led the formation of Namibia Rare Earths in 2010. Don served as Vice President Exploration and Vice President Corporate Development with Etruscan Resources over a 13 year period where he was responsible for setting up Etruscan's operations in West Africa encompassing Niger, Burkina Faso, Mali, Cote d'Ivoire and Ghana. In 2005, Don initiated Etruscan's entry into Namibia

leading to the realization of the rare earth potential and the creation of Namibia Rare Earths. Don holds a BSc (Honours) in Earth Sciences from the University of Waterloo (1978) and a MSc. in Geology from the University of New Brunswick (1984). He is a Fellow of the Geological Association of Canada and of the Society of Economic Geologists and is a member of the Association of Professional Geologists of Nova Scotia.



Gary Billingsley
Exec Chairman,
Great Western
Minerals

Integrated approach & South Africa opportunity

Gary Billingsley is a professional engineer and geoscientist with more than 30 years' experience in the mineral industry—24 of them in Saskatchewan. He has been an officer and director of several public mining and mineral exploration companies during the past 18 years. In addition to his experience with uranium and base-metal exploration, Gary has been directly involved with putting Saskatchewan's largest gold mine into production and, on three separate occasions, has played a major role in the discovery of diamond-bearing kimberlite.

THE SUPPLY STORY

SESSION 7 DEVELOPING GLOBAL SUPPLIES



Carl Richardson
UK Representative
of Terravision
Radares SL

Moderator

Terravision Radares is represented by Carl Richardson, Managing Director, Discover Project Solutions.

Formed in 2006, DPSL is a business finance advisory and consultancy. Carl has over 30 years' experience in a commercial, international and investment banking career with Midland Bank and HSBC Group. He is an Associate of IFS School of Finance (formerly Chartered Institute of Bankers).



John Mair
Exec Director,
Business Dev't,
Greenland Minerals
& Energy

World class production centre in Greenland

Dr John Mair completed a Bachelor of Science with Honours, majoring in geology, at the University of Western Australia, before commencing a career in the minerals sector, working in gold exploration and mining in Western Australia's goldfields. He returned to the university system to undertake a PhD study on the gold and base metal deposits of Canada's Yukon Territory and east-central Alaska. After completing the PhD in

2004, John returned to the minerals industry working in exploration for porphyry Cu-Au deposits in New South Wales, and gold deposits in China. In mid-2005 John took the position of Post-Doctoral Research Fellow at the University of British Columbia, with a focus on the metallogeny of southwest Alaska.

Since 2008, John has been instrumental in the technical development of the Kvanefjeld project, and also in the corporate evolution of the company. He presents on the Company's behalf in commercial, technical and political forums internationally.



Caroline Wilson
Director, Business
Relations, Matamec

Zeus: home of the heavies

Caroline Wilson spent her early career as a geologist for the Quebec Ministère des Ressources Naturelles et de la Faune (MRNF) mapping volcanic rocks in the Quebec Abitibi region and went on to work for several Senior and Junior mining companies exploring for gold, base metals and diamonds in Quebec and Africa. After this she became involved in Investor Relations with Osisko Mining Corp. She is presently a shareholder and

Director of Investor Relations for Matamec Explorations Inc. Caroline graduated with a BSc in Geological Sciences from McGill University and a Masters Degree in Geochemistry from Université de Montréal. She is a founding member of the Association des Géologues du Québec.



David Hargreaves
CEO, Fair Trade
Gemstones

The strategic metals world

David Hargreaves is CEO of his family company Fair Trade Gemstones Ltd, which specializes in the ethical sourcing and marketing of gemstones worldwide. David has over 40 years of senior experience in the mining industry. After qualifying in coal mining he worked in the iron ore mines in Canada before diversifying into other bulk minerals including bauxite.

He was Head of Research for stockbrokers James Capel in London and voted Mining Analyst of the year on three successive occasions. Since forming his own metals and brokering company in 1977, he has successfully promoted and been a director of several public companies. He currently writes "The Week in Mining", an incisive review of world mining events. He is a Chartered Mining Engineer, Fellow of the Geological Society and the Institute of Mining, Minerals and Materials, and a member of the Royal Institution. He was a representative to the House of Commons Select Committee on Strategically Important Metals.

HERE'S WHAT OUR DELEGATES ARE SAYING ABOUT OUR PREVIOUS EVENTS:

"Thank you for organising such an excellent conference, it was good to catch up with friends old and to make some new ones."

– Richard Poulden, Sirius Minerals

"A quick note to thank you very much for including me in your investment summit yesterday. It was very well organized and I thought the staff were particularly helpful. Quite apart from seeing three old friends from many years ago, and enjoying being in the Ironmongers' Hall again after many years, I found the presentations fascinating. I shall be looking more closely at four or five of the companies with a view to making an investment. Altogether a very happy and rewarding day."

– Andrew Clive, Metra Martech

"I wanted to thank you for the fantastic job you did hosting the two conferences. They were very well organised and it was one of the best I have ever attended. You also made sure the speakers felt well looked after, both in Manchester and London. I am certainly looking forward to your next one. I am now a big fan."

– James Cross, Adroit Resources

"Congratulations on an excellent conference."

– Sam Leese, Sibelco

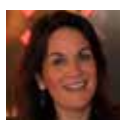
"Thanks for organising such a good session."

– Mark Bertolini, Metalysis

"It is a well organized conference and has a solid reputation now within rare earths."

– Don Burton, Namibia Rare Earths

COMPANY PROFILES



Catherine Feore
Director & Vice
President Marketing,
Adroit Resources

www.adroitresources.ca

Key project: Central Italy
Location: Italy and Canada
Commodities: Antimony,
gold, silver
Mkt Cap: C\$7.44m

Adroit Resources (TSX-V:ADT)

Adroit Resources Inc. (Adroit) has a portfolio of valuable antimony and multi-metal assets in mining-rich regions of Italy and Canada.

In Italy the first priority is to confirm and extend the near surface, historical antimony resources to achieve 43-101 compliant resource calculations.

In Canada, Adroit's main focus is its Red Vein copper/ gold project.



Nick Smith
Investor Relations,
Woulfe Mining

www.woulfemining.com

Key project: Sangdong
& Muguk
Location: South Korea
Commodities: Tungsten-
molybdenum, gold, silver,
uranium, lead, zinc
Mkt Cap: C\$108.93m

Woulfe Mining (TSX-V:WOF)

Woulfe Mining Corp. (Woulfe) is engaged in the acquisition, exploration and development of mineral properties in Korea. The Sangdong Project is a tungsten molybdenum deposit with bismuth and gold as byproducts and is located 187 kilometers to the south east of Seoul in eastern South Korea. Woulfe's uranium tenements lie within the Okcheon Metamorphic Belt (OMB), a north east-trending fold-and-thrust belt about 30 kilometers wide and extending some 150 kilometers through the middle of Korea.



Mark Strizek
CEO, Vital Metals

www.vitalmetals.com.au

Key project: Watershed
Tungsten, Doulnia gold
Location: Queensland,
Australia and Burkina Faso
Commodities: Tungsten,
gold
Mkt Cap: A\$14.28m

Vital Metals (ASX:VML)

Vital Metals Ltd is an in-use-metal explorer and developer, focused on two prospective mineral projects: the advanced Watershed Tungsten Project in far north Queensland, Australia and the Doulnia Gold Project in southern Burkina Faso, West Africa. The Watershed scheelite (calcium tungstate) Project is located in far North Queensland, 150 kilometers northwest of Cairns.



Luis Saenz
CEO, Li3 Energy

www.li3energy.com

Key project: Maricunga
Location: Chile
Commodities: Lithium,
Rare earth elements
Mkt Cap: US\$33.19m

Li3 Energy (OTC:LIEG)

Li3 Energy, Inc. (Li3 Energy), formerly NanoDynamics Holdings, Inc., is an exploration stage-company. The Company focuses on the discovery and development of lithium and potassium brine, and nitrate and iodine deposits in Chile, Argentina and Peru. During the fiscal year ended June 30, 2010 (fiscal 2010), Li3 Energy acquired, or signed definitive agreements to acquire, properties in Nevada, Argentina, Peru and Chile.



Richard Wolanski
Director, Speewah
Metals

www.speewah.com.au

Key project: East Kimberley
Location: Australia
Commodities: Titanium /
vanadium / hematite
Mkt Cap: C\$33.97m

Speewah Metals (ASX:SPM)

Speewah Metals Limited, formerly NiPlats Australia Limited (NiPlats), is engaged in the exploration and development of the tenements in the East Kimberley region of Western Australia. It has 100%-owned tenements covering approximately 575 square kilometers in the East Kimberley region of Western Australia. The tenements contain vanadiferous and titaniferous magnetite mineralization, which also hosts platinum group elements plus gold (PGE+Au) mineralization and a fluorite resource. During the fiscal year ended June 30, 2011 (fiscal 2011), the Company focused on recent copper, gold, silver discoveries that add value to the vanadium, titanium, magnetite and fluorite projects. The Company's wholly owned subsidiary is Speewah Mining Pty Ltd.



Peter Dickie
CEO, Quantum Rare
Earth Developments

www.quantumrareearth.com

Key project: Elk Creek
project
Location: Nebraska
Commodities: Niobium &
Rare earth elements
Mkt Cap: C\$21.92m

Quantum Rare Earth Developments (TSX-V:QRE)

Quantum Rare Earth Developments is a resource company developing its world class Niobium deposit in Elk Creek, Nebraska.

Quantum aims to be the solution for America's strategic and critical niobium needs for the domestic steel and aviation industry. Niobium is crucial in high strength steel for bridges and buildings, oil and gas pipelines, stainless steel, MRI machines, wind turbines, jet thrusters, automobiles and more.

COMPANY PROFILES



Robert Mackay
CEO, Stans Energy

www.stansenergy.com

Key project: Kutesay II
Location: Kyrgyz Republic
Commodities: Rare earth elements
Mkt Cap: C\$134.50m

Stans Energy (TSX-V:CRE)

Stans Energy Corp. (Stans) is engaged in the business of the acquisition and development of mineral deposits such as uranium, molybdenum, vanadium, beryllium, lithium and rare earth metals in the Kyrgyz Republic. In January 2010, the Company acquired an exploration license for the rare earth elements (REEs) Aktyuz Ore Field, which surrounds the acquisitions of the mining licenses for the past-producing REEs mine, Kutesay II, and the Kalesay Beryllium deposit. Kutesay II produces all 15 rare earth elements along with lead, zinc, silver, bismuth, molybdenum, thorium, tin and copper. It also has niobium, tantalum and hafnium.



Richard Beazley
Managing Director,
Peak Resources

www.peakresources.com.au

Key project: Ngualla
Location: Tanzania and Australia
Commodities: Rare earth elements
Mkt Cap: A\$82.4m

Peak Resources (ASX:PEK)

Peak Resources Limited is engaged in the exploration and evaluation of mineral licenses in Tanzania and Australia. The company focused on Ngualla Rare Earth Project, which is centered on the Ngualla carbonatite in southern Tanzania. The Company also has mineralization projects of niobium, tantalum and phosphate, located in the Ngualla carbonatite. The Company, through its wholly owned subsidiary, Pan African Pty Ltd, has 75% interest in exploration licences in the Lake Victoria Goldfield of northern Tanzania. The Company's Australia projects include Three Rivers Project (copper and gold) and Menzies Gold Project.



Don Burton
President, Namibia
Rare Earths

www.namibiareearth.com

Key project: Lofdal project
Location: Namibia
Commodities: Rare earth elements
Mkt Cap: C\$32.69m

Namibia Rare Earths (TSX-V:NRE)

Namibia Rare Earths Inc. is a Canadian public company focused on the accelerated development of its 100% held Lofdal Rare Earths Project in Namibia. Lofdal is an early stage, district scale exploration project covering over 200 km² with a demonstrated potential for the discovery of multiple REE deposits with a focus on exceptional (>80%) heavy rare earth-enriched carbonatite deposits. The Company has allocated 22,500 meters of diamond drilling towards the delineation of a mineral resource by mid-2012.



Gary Billingsley
Exec Chairman, Great
Western Minerals

www.gwmg.ca

Key project: Steenkampskraal
Location: South Africa
Commodities: Rare earth elements
Mkt Cap: C\$218.64m

Great Western Minerals Group (TSX-V:GWG)

Great Western Minerals Group is an integrated Rare Earths processor. Rare Earth alloys are produced at the Company's wholly-owned subsidiaries Less Common Metals Limited in Birkenhead, U.K. and Great Western Technologies Inc. in Troy, Michigan. As part of the Company's vertical integration strategy, GWMG has signed an Off-take Agreement for 100% of the Rare Earth Elements produced at the former producing Steenkampskraal mine in South Africa and holds 93.1% ownership in Rare Earth Extraction Co. Limited, the owner of the Steenkampskraal mine. GWMG also holds interests in five Rare Earth exploration and development properties in North America and Africa.



Caroline Wilson
Director, Business
Relations, Matamec

www.matamec.com

Key project: Zeus
Location: Quebec
Commodities: Rare earth elements
Mkt Cap: C\$48.05m

Matamec Explorations (TSX-V:MAT)

Matamec Explorations Inc. focuses on exploration of mineral properties for commercial exploitation. It focuses its activities on exploration and the development of the Zeus property, including the rare earth elements (REE)-yttrium-zirconium Kipawa deposit, Temiscamingue, located in south-western Quebec. The Company holds a 100% interest in Sakami property. The Company holds a 100% interest in the Zeus, Zeus II, Tansim, Valmont and Vulcain properties. The Company holds a 50% interest in the Lesperance property.



John Mair, Exec Dir,
Business Dev't,
Greenland Minerals
& Energy

www.ggg.gl

Key project: Kvanefjeld project
Location: Greenland
Commodities: Rare earth elements
Mkt Cap: A\$181.13m

Greenland Minerals & Energy (ASX:GGG)

Greenland Minerals and Energy Limited is engaged in acquisition, exploration, development and commercialization of projects in Greenland with a focus on the Kvanefjeld project. Kvanefjeld project is a multi-element deposit (rare earth elements (REEs), uranium, zinc) located near the southwest tip of Greenland. The project is underpinned by a resource estimate that is the largest of its kind globally (largest JORC or NI 43-101 rare earth resource).

Request more information

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Contact **Gabriel Didham** for early bird rates:

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Contact Name

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Email Address (required)